# [SARInternal]

# E N T E R P R I S E A P P L I C A T I O N S

#  *(BANNER, XTENDER, SMARTi, ODS, COGNOS, BI REPORTING TAB, WORKFLOW, STARS)*

# ACCESS REQUEST FORM

## This form is to be filled out by authorized management and/or School/College/Division (SCD) authorized Business Manager.

## Attach this document to an e-mail message and send it to the Computing & Information Technology (C&IT) Access & Identity Management Office: security@lists.wayne.edu

|  |  |
| --- | --- |
| Applicant’s Name & Title | AccessID |
|  |  |
| School/College/Division | Department/Campus Phone |
|  |  |

**Type YES, if this is a NEW BANNER account or a CHANGE to an existing account.**

|  |  |
| --- | --- |
|  | Create **NEW** Banner Account |
|  | Change EXISTING Banner Account and **ADD Access** to Account |
|  | Change EXISTING Banner Account and **REPLACE Access** with this Profile Request |

# Type YES to indicate database(s) for which access is needed. NOTE: Most Banner System users will only get PROD access.

|  |  |
| --- | --- |
|  | **PROD** – Production (Access for most Banner Systems users) |
|  | PPRD – Pre-Production (C&IT/Developers & designated users performing system testing)  |

**NOTE: By default, all users with access to Banner will receive the same administrative system access to Cognos and**

 **Xtender Default Groups. NOTE:** ***You must indicate NO in this selection if you do not want this user to have this access.***

|  |  |
| --- | --- |
|  | **STARS (Student Tracking Advising Retention System)** – ***University ADVISOR*** access.Additional Request Information:  |
|  | **SMARTi/COLD USER** – Required for users to view output feed reports. |
|  | **WORKFLOW –** Please implement the selection listed on the last page.  |
|  | **XTENDER / IMAGING –** Granted by default of access to Banner and/or indicate Group(s) at the end of this document. |
|  | **BI REPORTING TAB**  –  **X Select area(s): \_\_ Finance \_\_ Human Resources \_\_ Enrollment Management**  |
|  | **COGNOS –** Required for persons to view and run Standard Certified Reports*.* ***(Granted by Default with access to Banner.)* X *Select area(s) for Cognos Only Request: \_\_ Alumni \_\_ Finance \_\_ Human Resources \_\_ Student* *\_\_ FINAID*** ***\_\_ Report Studio***  |
|  | **ODS (Operational Data Store)** - By **Administrative System**, notify the Contact Name below for access approval.**X *Select area(s) for ODS Only Request: \_\_ Alumni \_\_ Finance \_\_ Human Resources \_\_ Student* *\_\_ FINAID***  **Select Role Type: *\_\_* Casual\_Role or *\_\_* Power\_Role** |
| **Administrative System**  | **Contact Name**  | **Contact E-Mail Address**  |
| Development & Alumni Affairs-ADVANCE | **Kathleen Gouthro** | ac4601@wayne.edu |
| Finance/WayneBuyManagement Systems | **BTS – Business Technology Solutions** | fbo-itech@wayne.edu |
| Human Resources Management System | **BTS – Business Technology Solutions** | fbo-itech@wayne.edu |
| Student Records, Registration & Scheduling | **Kurt Kruschinska** | ssts@lists.wayne.edu |
| Undergraduate AdmissionsGraduate Enrollment Services | **Ericka M. Jackson****Sherry Quinn** | au6361@wayne.eduai6644@wayne.edu |
| Student Financial Aid | **Karen Fulford** | ak5389@wayne.edu |

**NOTE:**  **The e-mail message requesting Banner System access must be sent from the e-mail account of the authorized**

|  |  |
| --- | --- |
| **Authorizer’s Full Name & Title** | **WSU AccessID E-MAIL ADDRESS** |
|  |  |

**Banner Student Information Management Systems**

 **Request Form**

# *STUDENT ACCOUNTS RECEIVABLES – INTERNAL PROFILES*

# This form is to be filled out by authorized management and/or School/College/Division (SCD) authorized Business Manager. Indicate an ‘X’ on your selection(s) in the ADD column.

**To *EXPIRE* *Banner* access, send the Applicant’s Name and WSU AccessID in an e-mail message to the Computing & Information Technology (C&IT) Information Security Office:** ***security@lists.wayne.edu***

|  |  |
| --- | --- |
| Applicant’s Name & Title | AccessID |
|  |  |
| ADD | BANNER ACCESS PROFILE | BANNER ACCESS CLASS(ES)**(Security Office Use Only)** |
|  | **SARMGMT1** | **BAN\_WSUSTU\_SAR\_MGMT1****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENS\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_JOBS****BAN\_WSUSTU\_GENSYS\_JOBSUB****BAN\_WSUSTU\_GENSYS\_PIN\_INQ****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_GENSYS\_VALID****BAN\_WSUSTU\_INQ** **BAN\_WSUSTU\_SOAHOLD\_VBS*****BAN\_WSUGEN\_REPORTS****BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARMGMT2** | **BAN\_WSUSTU\_SAR\_MGMT2****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENP\_VALID\_HOLD****BAN\_WSUSTU\_GENS\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_JOBS****BAN\_WSUSTU\_GENSYS\_JOBSUB****BAN\_WSUSTU\_GENSYS\_PIN\_INQ****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_GENSYS\_VALID****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS*****BAN\_WSUGEN\_REPORTS****BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARARCLRK** | **BAN\_WSUSTU\_SAR\_ARCLRK****BAN\_WSUSTU\_GENP\_INQ****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARLOAN** | **BAN\_WSUSTU\_SAR\_LOAN****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARACTASST** | **BAN\_WSUSTU\_SAR\_ACTASST****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENP\_HOLD\_INQ****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARHOUSE** | **BAN\_WSUSTU\_SAR\_HOUSE****BAN\_WSUSTU\_GENP\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARCLRK** | **BAN\_WSUSTU\_SAR\_CLRK****BAN\_WSUSTU\_G`ENP\_INQ****BAN\_WSUSTU\_GENP\_HOLD\_INQ****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARINQ** | **BAN\_WSUSTU\_SAR\_SARINQ****BAN\_WSUSTU\_GENP\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_INQ***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARLOANASST** | **BAN\_WSUSTU\_SAR\_LOANASST****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENP\_HOLD\_INQ****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_INQ****BAN\_WSUSTU\_SOAHOLD\_VBS***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARCASH** | **BAN\_WSUSTU\_SAR\_CASH****BAN\_WSUSTU\_GENP\_INQ****BAN\_WSUSTU\_GENP\_HOLD\_INQ****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_INQ***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SAREXMPT** | **BAN\_WSUSTU\_SAR\_EXMPT****BAN\_WSUSTU\_GENP\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_INQ***BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |
|  | **SARTECHSUPPORT** | **BAN\_WSUSTU\_SAR\_TSS****BAN\_WSUSTU\_GENP****BAN\_WSUSTU\_GENP\_VALID\_INQ****BAN\_WSUSTU\_GENS\_INQ****BAN\_WSUSTU\_GENS\_VALID\_INQ****BAN\_WSUSTU\_GENSYS\_FORMS****BAN\_WSUSTU\_GENSYS\_JOBS****BAN\_WSUSTU\_GENSYS\_JOBSUB****BAN\_WSUSTU\_GENSYS\_PIN\_INQ****BAN\_WSUSTU\_GENSYS\_POPSEL****BAN\_WSUSTU\_GENSYS\_VALID****BAN\_WSUSTU\_INQ*****BAN\_WSUGEN\_REPORTS****BAN\_WSUGEN\_CONNECT**BAN\_WSUGEN\_INQ* |

**Banner Student Information Management Systems**

 **Request Form**

# *STUDENT ACCOUNTS RECEIVABLES –*

# *VALUE BASED SECURITY (VBS) SOAHOLD-BUSINESS PROFILES*

|  |  |
| --- | --- |
|  Applicant’s Name & Title |  AccessID |
|  |  |
|  School/College/Division |  Department/Campus Phone |
|  |  |
| ADD | BANNER ACCESS PROFILE | BANNER ACCESS CLASS(ES) **SPRHOLD\_HLDD\_CODE IN (‘ ‘)** **(Security Office Use Only)** |
|  | **ADDRESSES****Invalid Address** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****IN**  |
|  | **BANKRUPTCY****Bankruptcy Prepayment** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****PB** |
|  | **COLLECTIONS****Collection Account** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****CO** |
|  | **GENERAL ACCOUNTING****AR Hold Non-Student** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****AR**  |
|  | **HOUSING****Housing** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****HO** |
|  | **LOANS****Defaulted Student Loan; Accounts Receivable Exit;****Accts Rec Health Professions; Long Term Loan** **Hold (SAR); NDSL Hold (SAR); Perkins Default****Hold (SAR); ST Loans Write-off (OLD);** **Old University Loan Write-off** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****DL; EX; HP; LT; NL; PD; ST; UL** |
|  | **ONECARD****One Card Returned Ck <$100****One Card Returned Ck >$100** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****O1; OC** |
|  | **STUDENT ACCOUNTS RECEIVABLES****Account Balance; Current Term Balance; Account;****Accts Rec 1398; Delinquent Payment Plan;** **Out of Balance Account; SAR Transcript/Graduation; Written Off SAR Balance** | **BAN\_WSUSTU\_SOAHOLD\_VBS****Hold Type(s):****BA; CB; IA; IP; OB; TG; WO** |